

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported):  
October 1, 2007

INTEGRATED ELECTRICAL SERVICES, INC.  
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	001-13783 (Commission File Number)	76-0542208 (IRS Employer Identification No.)
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1800 West Loop South, Suite 500 Houston, Texas (Address of principal executive offices)	77027 (Zip Code)
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Registrant's telephone number, including area code: (713) 860-1500

(Former name or former address, if changed since last report): Not applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement.

On October 1, 2007, Integrated Electrical Services, Inc., a Delaware corporation (the "Company"), and certain of its subsidiaries (collectively, the "Indemnitors") entered into the third amendment (the "Third Amendment") and the fourth amendment (the "Fourth Amendment") to the Restated Underwriting, Continuing Indemnity, and Security Agreement, dated as of May 12, 2006 (as amended, the "Surety Agreement"), with Federal Insurance Company and certain of its affiliates and subsidiaries and their respective co-sureties and reinsurers (collectively, the "Surety"). Pursuant to the Third Amendment, which was effective as of May 1, 2007, the limitation on the Bonded Backlog (as defined in the Surety Agreement) was increased from \$80,000,000 to \$100,000,000 and pursuant to the Fourth Amendment, the limitation on the Bonded Backlog was further increased from \$100,000,000 to \$150,000,000. Under the Third Amendment, the Indemnitors agreed to pay the Surety a facility fee of \$100,000, which payment was deducted from the existing pledged collateral for the bonds.

The foregoing description of the Third Amendment and Forth Amendment is qualified in its entirety by reference to the Third Amendment and Forth Amendment, which are incorporated herein by reference and attached hereto as Exhibits 10.1 and 10.2, respectively.

ITEM 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
10.1	Third Amendment, dated as of May 1, 2007, to the Restated Underwriting, Continuing Indemnity, and Security Agreement, dated May 12, 2006, by Integrated Electrical Services, Inc., certain of its Subsidiaries and Federal Insurance Company and certain of its affiliates
10.2	Fourth Amendment, dated as of October 1, 2007, to the Restated Underwriting, Continuing Indemnity, and Security Agreement, dated May 12, 2006, by Integrated Electrical Services, Inc., certain of its subsidiaries and Federal Insurance Company and certain of its affiliates

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTEGRATED ELECTRICAL SERVICES, INC.

By: /s/ Curt L. Warnock

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Curt L. Warnock  
Senior Vice President and General Counsel

Date: October 1, 2007

EXHIBIT INDEX

Exhibit Number	Description
10.1	Third Amendment, dated as of May 1, 2007, to the Restated Underwriting, Continuing Indemnity, and Security Agreement, dated May 12, 2006, by Integrated Electrical Services, Inc., certain of its subsidiaries and Federal Insurance Company and certain of its affiliates
10.2	Fourth Amendment, dated as of October __, 2007, to the Restated Underwriting, Continuing Indemnity, and Security Agreement, dated May 12, 2006, by Integrated Electrical Services, Inc., certain of its subsidiaries and Federal Insurance Company and certain of its affiliates

THIRD AMENDMENT TO RESTATED UNDERWRITING, CONTINUING  
INDEMNITY, AND SECURITY AGREEMENT

THIS THIRD AMENDMENT TO RESTATED UNDERWRITING, CONTINUING INDEMNITY, AND SECURITY AGREEMENT ("this Third Amendment") is entered into as of the 1st day of May, 2007, by and among INTEGRATED ELECTRICAL SERVICES, INC., a Tennessee corporation, and certain of its Affiliates and Subsidiaries identified on Exhibit A, in their capacity as named Principal under any Bond (individually and collectively "Principal"); and INTEGRATED ELECTRICAL SERVICES, INC., a Delaware corporation, and certain of its Affiliates and Subsidiaries identified on Exhibit B (along with Principal, individually and collectively "Indemnitors"); and FEDERAL INSURANCE COMPANY, an Indiana corporation, its Affiliates and Subsidiaries and their respective co-sureties and reinsurers, and their respective successors and permitted assigns (individually and collectively "Surety"). All capitalized terms will have the meaning set out in Section 1.

W I T N E S S E T H:

WHEREAS, Indemnitors and Surety entered into that certain Restated Underwriting, Continuing Indemnity, and Security Agreement dated as of May 12, 2006, as amended by First Amendment to Restated Underwriting, Continuing Indemnity, and Security Agreement dated as of October 31, 2006, and Rider to Add Principal/Indemnitor and Second Amendment to Restated Underwriting, Continuing Indemnity, and Security Agreement dated as of December 28, 2006 (collectively "the Agreement"), the terms of which are incorporated herein by this reference; and

WHEREAS, the parties desire to enter into this Third Amendment for the purpose of amending and modifying the Agreement, as set out in this Third Amendment.

NOW, THEREFORE, in consideration of the foregoing premises and other mutual considerations, the undersigned agree as follows:

1. Definitions. Unless otherwise specifically defined in this Third Amendment, all capitalized terms will have the meaning set out in the Agreement.

2. Bonds; Conditions Precedent to all Bonds. The reference to an Eighty Million Dollars (\$80,000,000) limitation on Bonded Backlog is deleted from paragraph (m) of Section 3 of the Agreement and replaced with a reference to One Hundred Million Dollars (\$100,000,000).

3. Security Interest; Obligations Secured. Subject to the provisions of Section 4 of this Third Amendment regarding the payment of a facility fee, and provided, that, no Event of Default has occurred Surety will return to Indemnitors Five Million Dollars (\$5,000,000) of the Existing Pledged Collateral, which will be returned free and clear of all Liens. Other than the Existing Pledged Collateral that is returned to Indemnitors by Surety, Surety will retain its first priority Lien and security interest in all of the Existing Pledged Collateral in the principal amount of Nine Million Two Hundred Thirty-Eight Thousand Forty 17/100 Dollars (\$9,238,040.17) (after payment of the facility fee referred to in Section 4) (plus any interest and

earnings that accrue after May 30, 2007) as additional security for any and all Surety Loss. Surety will also retain the Existing Letters of Credit. On May 31, 2007, the principal amount of the Existing Pledged Collateral that is retained by Surety plus the aggregate face amount of the Existing Letters of Credit will be equal to Thirty Million Two Hundred Thirty-Five Thousand Nine Hundred Ninety-Five 67/100 Dollars (\$30,235,995.67).

4. Facility Fee. In consideration of Surety's agreement to enter into this Third Amendment, Indemnitors will pay to Surety a facility fee in the amount of One Hundred Thousand Dollars (\$100,000). The foregoing facility fee will be due and payable on May 30, 2007, and it will be deducted by Surety from the Existing Pledged Collateral.

5. Consent of Lender. Indemnitors will obtain the agreement of Bank of America, N.A. to amend the existing Intercreditor Agreement to increase the limitation on the aggregate penal amount of Bonds that may be issued per month from and after June 1, 2006, to at least Twenty Million Dollars (\$20,000,000) per month.

6. Representations and Warranties of Indemnitors. Each Indemnitor represents and warrants to Surety that all of the representations and warranties made by Indemnitors in the Agreement (whether made as an Indemnitor or as a Principal) and in this Third Amendment are true and correct as applicable to such Principal or Indemnitor in all material respects, as of the date hereof (except to the extent its representations and warranties specifically relate to an earlier date).

7. Continuing Effect. Except as specifically set forth in this Third Amendment, the Agreement remains in full force and effect as originally written.

8. Counterparts. This Third Amendment may be executed by the parties independently in any number of counterparts, all of which together will constitute but one and the same instrument which is valid and effective as if all parties had executed the same counterpart.

IN WITNESS WHEREOF, the parties hereto have executed this Third Amendment as of the day and year first above written.

SURETY:

FEDERAL INSURANCE COMPANY

By: \_\_\_\_\_  
Its: \_\_\_\_\_

PRINCIPAL:

INTEGRATED ELECTRICAL SERVICES, INC.

By: \_\_\_\_\_  
Curt Warnock, Senior Vice President

ALADDIN WARD ELECTRIC & AIR, INC.  
AMBER ELECTRIC, INC.  
ARC ELECTRIC, INCORPORATED  
BACHOFNER ELECTRIC, INC.  
BRYANT ELECTRIC COMPANY, INC.  
COMMERCIAL ELECTRICAL CONTRACTORS, INC.  
CROSS STATE ELECTRIC, INC.  
DANIEL ELECTRICAL CONTRACTORS, INC.  
DAVIS ELECTRICAL CONSTRUCTORS, INC.  
ELECTRO-TECH, INC.  
FEDERAL COMMUNICATIONS GROUP, INC.  
HATFIELD REYNOLDS ELECTRIC COMPANY  
IES HOUSTON RESOURCES, INC.  
KAYTON ELECTRIC, INC.  
MARK HENDERSON, INCORPORATED  
MENNINGA ELECTRIC, INC.  
MID-STATES ELECTRIC COMPANY, INC.  
MITCHELL ELECTRIC COMPANY, INC.  
MURRAY ELECTRICAL CONTRACTORS, INC.  
NEWCOMB ELECTRIC COMPANY, INC.  
NEW TECHNOLOGY ELECTRICAL CONTRACTORS,  
INC.  
PAN AMERICAN ELECTRIC, INC.  
PAULIN ELECTRIC COMPANY, INC.  
PRIMENET, INC.  
PRIMO ELECTRIC COMPANY  
RODGERS ELECTRIC COMPANY, INC.  
RON'S ELECTRIC, INC.  
THOMAS POPP & COMPANY  
VALENTINE ELECTRICAL, INC.

By: \_\_\_\_\_  
Curt Warnock  
Vice President

BEXAR ELECTRIC COMPANY, LTD.  
By: BW/BEC Inc., its general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

HAYMAKER ELECTRIC, LTD.  
By: General Partner, Inc., its general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

HOUSTON-STAFFORD ELECTRICAL  
CONTRACTORS LP  
By: Houston-Stafford Management LLC, its  
general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

MILLS ELECTRIC LP  
By: Mills Management LLC

By: \_\_\_\_\_  
Curt Warnock  
Vice President

NEAL ELECTRIC LP  
By: BW/BEC Inc., its general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

RAINES ELECTRIC LP  
By: Raines Management LLC, its general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

RIVIERA ELECTRIC, LLC

By: \_\_\_\_\_  
Curt Warnock  
Vice President

INDEMNITORS:

INTEGRATED ELECTRICAL SERVICES, INC.

By: \_\_\_\_\_  
Curt Warnock, Senior Vice President

ALADDIN WARD ELECTRIC & AIR, INC.  
AMBER ELECTRIC, INC.  
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MITCHELL ELECTRIC COMPANY, INC.  
MURRAY ELECTRICAL CONTRACTORS, INC.  
NEWCOMB ELECTRIC COMPANY, INC.  
NEW TECHNOLOGY ELECTRICAL CONTRACTORS,  
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Curt Warnock  
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CONTRACTORS LP  
By: Houston-Stafford Management LLC, its  
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By: BW/BEC Inc., its general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

RAINES ELECTRIC LP  
By: Raines Management LLC, its general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

RIVIERA ELECTRIC, LLC

By: \_\_\_\_\_  
Curt Warnock  
Vice President

PRINCIPAL

PRINCIPAL	PRINCIPAL PLACE OF BUSINESS/CHIEF EXECUTIVE OFFICE (Six Months and Current)	TYPE OF ENTITY	STATE OF FORMATION/REGISTRATION	TAX I.D. NUMBER	TRADE NAME (Past Six Months)
Integrated Electrical Services, Inc.	1800 West Loop South, Suite 500 Houston, Texas 77027	Corporation	Delaware	76-0542208	IES
Aladdin Ward Electric & Air, Inc.	7011 15th Street East Sarasota, Florida 34243	Corporation	Florida	59-2137098	None
Amber Electric, Inc.	630 Kissimmee Avenue Ocoee, Florida 34761	Corporation	Florida	59-1888807	None
ARC Electric, Incorporated	500 Woodlake Drive Suite 105 Chesapeake, Virginia 23320	Corporation	Delaware	76-0581695	ARC Electric PrimeNet
Bachofner Electric, Inc.	20811 NW Cornell Road, Suite 400 Hillsboro, Oregon 97124	Corporation	Delaware	76-0593514	None
Bexar Electric Company, Ltd.	6223 IH 10 West San Antonio, Texas 78201	Limited Partnership	Texas	74-2767532	Bexar Electric Company Galbraith Electric Bexar Communications
Bryant Electric Company, Inc.	215 Balfour Drive Archdale, North Carolina 27263-3117	Corporation	North Carolina	56-0154780	None
Commercial Electrical Contractors, Inc.	975 Millbury Street Worcester, Massachusetts 01607	Corporation	Delaware	76-0587343	Commercial Communications Advantage Controls
Cross State Electric, Inc.	2445 Railroad Street Corona, California 92880-5419	Corporation	California	95-3657116	None
Daniel Electrical Contractors, Inc.	5965 NW 82nd Avenue Miami, Florida 33166	Corporation	Florida	59-2622624	Daniel Electrical Daniel Electrical of West Palm Beach Daniel Electrical - Treasure Coast East Coast Electric Collier Electric Collier-Daniel Electric

EXHIBIT A

Davis Electrical Constructors, Inc.	429 N. Main Street Greenville, South Carolina 29601	Corporation	South Carolina	57-0474303	Davis International, a division of Davis Electrical Constructors, Inc.  Davis Constructors
Electro-Tech, Inc.	1235 Coney Island Drive Sparks, Nevada 89431-6035	Corporation	Nevada	88-0200302	Electro-Tech of Nevada
Federal Communications Group, Inc.	2328 West Huntington Drive Tempe, Arizona 85282	Corporation	Delaware	85-0461441	Apex Tele- Communications Training Solutions
Hatfield Reynolds Electric Company	945 West Deer Valley Road, Suite 1 Phoenix, Arizona 85027	Corporation	Arizona	86-0565738	Hatfield Reynolds Electric
Haymaker Electric, Ltd.	2928 6th Avenue South Birmingham, Alabama 35233-2902	Limited Partnership	Alabama	63-1080688	None
Houston-Stafford Electrical Contractors LP	10203 Mula Circle Stafford, Texas 77477	Limited Partnership	Texas	52-2095983	Houston Stafford Electric  HSE Electrical Contractors  HSE Alarm Systems  HSE Special Systems  Austin-Stafford Electric  Copious Technologies  HSE Electrical Services

IES Houston Resources, Inc.	6510 Bourgeois Road Houston, Texas 77066	Corporation	Delaware	76-0214796	Gray Electric  IES Mutifamily Resources  J.W. Gray Electrical Contractors, LP  J.W. Gray Holdings II LLC  J.W. Gray Electric Company, Inc.  Pollock Summit Electric LP  Pollock Summit Holdings II LLC  Pollock Summit Electric  SecurePro Alarm Systems  Summit Electric of Texas, Inc.  Tesla Power and Automation L.P.  Tesla Power (Nevada) II LLC
Kayton Electric, Inc.	120 South Lincoln Street Holdrege, Nebraska 68949	Corporation	Nebraska	47-0623159	None
Mark Henderson, Incorporated	5322 Snapfinger Park Drive Decatur, Georgia 30035- 4040	Corporation	Delaware	76-0576830	Mark Henderson
Menninga Electric, Inc.	905 West 8th Street Pella, Iowa 50219	Corporation	Delaware	76-0575872	None
Mid-States Electric Company, Inc.	117 North Conalco Drive Jackson, Tennessee 38301	Corporation	Delaware	62-1746956	None
Mills Electric LP	2525 Walnut Hill Lane Dallas, Texas 75229	Limited Partnership	Texas	52-2095984	Mills Electrical Contractors
Mitchell Electric Company, Inc.	7138 North 110th Avenue Glendale, Arizona 85307- 2800	Corporation	Arizona	86-0141057	None
Murray Electrical Contractors, Inc.	2250 Aviation Drive Roseburg, Oregon 97470	Corporation	Delaware	74-2913067	None

Neal Electric LP	1608 Royston Lane Building 2 Round Rock, Texas 78664	Limited Partnership	Texas	76-0657784	None
Newcomb Electric Company, Inc.	2708 Shenandoah Avenue Roanoke, Virginia 24017	Corporation	Delaware	76-0611653	None
New Technology Electrical Contractors, Inc.	20811 NW Cornell Road Suite 400 Hillsboro, Oregon 97124- 5611	Corporation	Delaware	74-2918933	New Tech Electric New Tech Services Data Tech Communications Bachofner Electric-Oregon Bachofner Datacomm, Inc.
Pan American Electric, Inc.	1300 Fort Negley Boulevard Nashville, Tennessee 37203	Corporation	Tennessee	62-0985675	None
Paulin Electric Company, Inc.	8803 National Turnpike Fairdale, Kentucky 40118	Corporation	Delaware	74-2879154	Paulin Electric Woods Electric Hanen Electric T&O Controls
PrimeNet, Inc.	220 Eighth Avenue NW Glen Burnie, Maryland 21061	Corporation	Delaware	74-2902100	None
Primo Electric Company	220 Eighth Avenue NW Glen Burnie, Maryland 21061	Corporation	Delaware	74-2902099	B&D Electric, Inc. PrimeNet
Raines Electric LP	2525 Walnut Hill Lane Dallas, Texas 75229	Limited Partnership	Texas	52-2132532	Raines Electrical Contractors
Riviera Electric, LLC	5001 South Zuni Littleton, Colorado 80120	Limited Liability Company	Delaware	03-0507360	Riviera Electric
Rodgers Electric Company, Inc.	1611 East Marine View Drive Everett, Washington 98201	Corporation	Washington	91-1004905	None
Ron's Electric, Inc.	2017 Demers Avenue Grand Forks, North Dakota 58201	Corporation	Delaware	74-2925506	IES-North Plains
Thomas Popp & Company	10152 International Blvd. Cincinnati, Ohio 45246	Corporation	Ohio	31-1112666	None
Valentine Electrical, Inc.	104 Green Chimneys Court Ashland, Virginia 23005	Corporation	Delaware	74-2916344	Valentine Communications

INDEMNITORS

INDEMNITOR	PRINCIPAL PLACE OF BUSINESS/CHIEF EXECUTIVE OFFICE (Six Months and Current)	TYPE OF ENTITY	STATE OF FORMATION/REGISTRATION	TAX I.D. NUMBER	TRADE NAME (Past Six Months)
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Aladdin Ward Electric & Air, Inc.	7011 15th Street East Sarasota, Florida 34243	Corporation	Florida	59-2137098	None
Amber Electric, Inc.	630 Kissimmee Avenue Ocoee, Florida 34761	Corporation	Florida	59-1888807	None
ARC Electric, Incorporated	500 Woodlake Drive Suite 105 Chesapeake, Virginia 23320	Corporation	Delaware	76-0581695	ARC Electric PrimeNet
Bachofner Electric, Inc.	20811 NW Cornell Road, Suite 400 Hillsboro, Oregon 97124	Corporation	Delaware	76-0593514	None
Bexar Electric Company, Ltd.	6223 IH 10 West San Antonio, Texas 78201	Limited Partnership	Texas	74-2767532	Bexar Electric Company Galbraith Electric Bexar Communications
Bryant Electric Company, Inc.	215 Balfour Drive Archdale, North Carolina 27263-3117	Corporation	North Carolina	56-0154780	None
Commercial Electrical Contractors, Inc.	975 Millbury Street Worcester, Massachusetts 01607	Corporation	Delaware	76-0587343	Commercial Communications Advantage Controls
Cross State Electric, Inc.	2445 Railroad Street Corona, California 92880-5419	Corporation	California	95-3657116	None
Daniel Electrical Contractors, Inc.	5965 NW 82nd Avenue Miami, Florida 33166	Corporation	Florida	59-2622624	Daniel Electrical Daniel Electrical of West Palm Beach Daniel Electrical - Treasure Coast East Coast Electric Collier Electric Collier-Daniel Electric

EXHIBIT B

Davis Electrical Constructors, Inc.	429 N. Main Street Greenville, South Carolina 29601	Corporation	South Carolina	57-0474303	Davis International, a division of Davis Electrical Constructors, Inc.  Davis Constructors
Electro-Tech, Inc.	1235 Coney Island Drive Sparks, Nevada 89431-6035	Corporation	Nevada	88-0200302	Electro-Tech of Nevada
Federal Communications Group, Inc.	2328 West Huntington Drive Tempe, Arizona 85282	Corporation	Delaware	85-0461441	Apex Tele- Communications Training Solutions
Hatfield Reynolds Electric Company	945 West Deer Valley Road, Suite 1 Phoenix, Arizona 85027	Corporation	Arizona	86-0565738	Hatfield Reynolds Electric
Haymaker Electric, Ltd.	2928 6th Avenue South Birmingham, Alabama 35233-2902	Limited Partnership	Alabama	63-1080688	None
Houston-Stafford Electrical Contractors LP	10203 Mula Circle Stafford, Texas 77477	Limited Partnership	Texas	52-2095983	Houston Stafford Electric  HSE Electrical Contractors  HSE Alarm Systems  HSE Special Systems  Austin-Stafford Electric  Copious Technologies  HSE Electrical Services

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Kayton Electric, Inc.	120 South Lincoln Street Holdrege, Nebraska 68949	Corporation	Nebraska	47-0623159	None
Mark Henderson, Incorporated	5322 Snapfinger Park Drive Decatur, Georgia 30035- 4040	Corporation	Delaware	76-0576830	Mark Henderson
Menninga Electric, Inc.	905 West 8th Street Pella, Iowa 50219	Corporation	Delaware	76-0575872	None
Mid-States Electric Company, Inc.	117 North Conalco Drive Jackson, Tennessee 38301	Corporation	Delaware	62-1746956	None
Mills Electric LP	2525 Walnut Hill Lane Dallas, Texas 75229	Limited Partnership	Texas	52-2095984	Mills Electrical Contractors
Mitchell Electric Company, Inc.	7138 North 110th Avenue Glendale, Arizona 85307-2800	Corporation	Arizona	86-0141057	None
Murray Electrical Contractors, Inc.	2250 Aviation Drive Roseburg, Oregon 97470	Corporation	Delaware	74-2913067	None
Neal Electric LP	1608 Royston Lane Building 2 Round Rock, Texas 78664	Limited Partnership	Texas	76-0657784	None
Newcomb Electric Company, Inc.	2708 Shenandoah Avenue Roanoke, Virginia 24017	Corporation	Delaware	76-0611653	None
New Technology Electrical Contractors, Inc.	20811 NW Cornell Road Suite 400 Hillsboro, Oregon 97124-5611	Corporation	Delaware	74-2918933	New Tech Electric New Tech Services Data Tech Communications Bachofner Electric- Oregon Bachofner Datacomm, Inc.

Pan American Electric, Inc.	1300 Fort Negley Boulevard Nashville, Tennessee 37203	Corporation	Tennessee	62-0985675	None
Paulin Electric Company, Inc.	8803 National Turnpike Fairdale, Kentucky 40118	Corporation	Delaware	74-2879154	Paulin Electric Woods Electric Hanen Electric T&O Controls
PrimeNet, Inc.	220 Eighth Avenue NW Glen Burnie, Maryland 21061	Corporation	Delaware	74-2902100	None
Primo Electric Company	220 Eighth Avenue NW Glen Burnie, Maryland 21061	Corporation	Delaware	74-2902099	B&D Electric, Inc. PrimeNet
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Riviera Electric, LLC	5001 South Zuni Littleton, Colorado 80120	Limited Liability Company	Delaware	03-0507360	Riviera Electric
Rodgers Electric Company, Inc.	1611 East Marine View Drive Everett, Washington 98201	Corporation	Washington	91-1004905	None
Ron's Electric, Inc.	2017 Demers Avenue Grand Forks, North Dakota 58201	Corporation	Delaware	74-2925506	IES-North Plains
Thomas Popp & Company	10152 International Blvd. Cincinnati, Ohio 45246	Corporation	Ohio	31-1112666	None
Valentine Electrical, Inc.	104 Green Chimneys Court Ashland, Virginia 23005	Corporation	Delaware	74-2916344	Valentine Communications



FOURTH AMENDMENT TO RESTATED UNDERWRITING, CONTINUING  
INDEMNITY, AND SECURITY AGREEMENT

THIS FOURTH AMENDMENT TO RESTATED UNDERWRITING, CONTINUING INDEMNITY, AND SECURITY AGREEMENT ("this Fourth Amendment") is entered into as of the \_\_\_ day of October, 2007, by and among INTEGRATED ELECTRICAL SERVICES, INC., a Tennessee corporation, and certain of its Affiliates and Subsidiaries identified on Exhibit A, in their capacity as named Principal under any Bond (individually and collectively "Principal"); and INTEGRATED ELECTRICAL SERVICES, INC., a Delaware corporation, and certain of its Affiliates and Subsidiaries identified on Exhibit B (along with Principal, individually and collectively "Indemnitors"); and FEDERAL INSURANCE COMPANY, an Indiana corporation, its Affiliates and Subsidiaries and their respective co-sureties and reinsurers, and their respective successors and permitted assigns (individually and collectively "Surety"). All capitalized terms will have the meaning set out in Section 1.

W I T N E S S E T H:

WHEREAS, Indemnitors and Surety entered into that certain Restated Underwriting, Continuing Indemnity, and Security Agreement dated as of May 12, 2006, as amended by First Amendment to Restated Underwriting, Continuing Indemnity, and Security Agreement dated as of October 31, 2006, Rider to Add Principal/Indemnitor and Second Amendment to Restated Underwriting, Continuing Indemnity, and Security Agreement dated as of December 28, 2006, and Third Amendment to Restated Underwriting, Continuing Indemnity, and Security Agreement dated as of May 1, 2007 (collectively "the Agreement"), the terms of which are incorporated herein by this reference; and

WHEREAS, the parties desire to enter into this Fourth Amendment for the purpose of amending and modifying the Agreement, as set out in this Fourth Amendment.

NOW, THEREFORE, in consideration of the foregoing premises and other mutual considerations, the undersigned agree as follows:

1. Definitions. Unless otherwise specifically defined in this Fourth Amendment, all capitalized terms will have the meaning set out in the Agreement.

2. Bonds; Conditions Precedent to all Bonds. The reference to a One Hundred Million Dollars (\$100,000,000) limitation on Bonded Backlog is deleted from paragraph (m) of Section 3 of the Agreement and replaced with a reference to One Hundred Fifty Million Dollars (\$150,000,000).

3. Consent of Lender. Indemnitors will obtain the agreement of Bank of America, N.A. to amend the existing Intercreditor Agreement to delete any limitation on the aggregate penal amount of Bonds that may be issued per month from and after June 1, 2006.

4. Representations and Warranties of Indemnitors. Each Indemnitor represents and warrants to Surety that all of the representations and warranties made by Indemnitors in the Agreement (whether made as an Indemnitor or as a Principal) and in this Fourth Amendment are true and correct as applicable to such Principal or Indemnitor in all material respects, as of the date hereof (except to the extent its representations and warranties specifically relate to an earlier date).

5. Continuing Effect. Except as specifically set forth in this Fourth Amendment, the Agreement remains in full force and effect as originally written.

6. Counterparts. This Fourth Amendment may be executed by the parties independently in any number of counterparts, all of which together will constitute but one and the same instrument which is valid and effective as if all parties had executed the same counterpart.

IN WITNESS WHEREOF, the parties hereto have executed this Fourth Amendment as of the day and year first above written.

SURETY:

FEDERAL INSURANCE COMPANY

By: \_\_\_\_\_  
Its: \_\_\_\_\_

PRINCIPAL:

INTEGRATED ELECTRICAL SERVICES, INC.

By: \_\_\_\_\_  
Curt Warnock, Senior Vice President

ALADDIN WARD ELECTRIC & AIR, INC.  
AMBER ELECTRIC, INC.  
ARC ELECTRIC, INCORPORATED  
BACHOFNER ELECTRIC, INC.  
BRYANT ELECTRIC COMPANY, INC.  
COMMERCIAL ELECTRICAL CONTRACTORS, INC.  
CROSS STATE ELECTRIC, INC.  
DANIEL ELECTRICAL CONTRACTORS, INC.  
DAVIS ELECTRICAL CONSTRUCTORS, INC.  
ELECTRO-TECH, INC.  
FEDERAL COMMUNICATIONS GROUP, INC.



HATFIELD REYNOLDS ELECTRIC COMPANY  
IES HOUSTON RESOURCES, INC.  
KAYTON ELECTRIC, INC.  
MARK HENDERSON, INCORPORATED  
MENNINGA ELECTRIC, INC.  
MID-STATES ELECTRIC COMPANY, INC.  
MITCHELL ELECTRIC COMPANY, INC.  
MURRAY ELECTRICAL CONTRACTORS, INC.  
NEWCOMB ELECTRIC COMPANY, INC.  
NEW TECHNOLOGY ELECTRICAL CONTRACTORS,  
INC. PAN AMERICAN  
ELECTRIC, INC. PAULIN  
ELECTRIC COMPANY, INC.  
PRIMENET, INC. PRIMO  
ELECTRIC COMPANY RODGERS  
ELECTRIC COMPANY, INC. RON'S  
ELECTRIC, INC. THOMAS POPP &  
COMPANY VALENTINE  
ELECTRICAL, INC.

By: \_\_\_\_\_  
Curt Warnock  
Vice President

BEXAR ELECTRIC COMPANY, LTD.  
By: BW/BEC Inc., its general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

HAYMAKER ELECTRIC, LTD.  
By: General Partner, Inc., its general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

HOUSTON-STAFFORD ELECTRICAL  
CONTRACTORS LP  
By: Houston-Stafford Management LLC, its  
general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

MILLS ELECTRIC LP  
By: Mills Management LLC

By: \_\_\_\_\_  
Curt Warnock  
Vice President

NEAL ELECTRIC LP  
By: BW/BEC Inc., its general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

RAINES ELECTRIC LP  
By: Raines Management LLC, its general partner

By: \_\_\_\_\_  
Curt Warnock  
Vice President

RIVIERA ELECTRIC, LLC

By: \_\_\_\_\_  
Curt Warnock  
Vice President

INDEMNITORS:

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By: \_\_\_\_\_  
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